

These documents are partial translations of the Japanese originals for reference purposes only. In the event of any discrepancy between these translated documents and the Japanese originals, the originals shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translations.

(Securities Code: 8600)

June 7, 2017

**To Shareholders with Voting Rights:**

Seiji Toyama  
Representative Director,  
President and CEO  
TOMONY Holdings, Inc.  
7-1 Kamei-cho, Takamatsu-shi,  
Kagawa, Japan

**NOTICE OF CONVOCATION OF  
THE 7TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 7th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the “Company”). The meeting will be held for the purposes as described below.

**If you are unable to attend the meeting, you can exercise your voting rights in writing, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by Tuesday, June 27, 2017 at 5:00 p.m. Japan time in accordance with the “Guide to Exercising Voting Rights”.**

**1. Date and Time:** Wednesday, June 28, 2017 at 10:00 a.m. Japan time

**2. Place:** “Seto no ma,” 2F Annex, Takamatsu Kokusai Hotel,  
2191-1 Kita-cho, Takamatsu-shi, Kagawa

**3. Meeting Agenda:**

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company’s 7th Fiscal Year (from April 1, 2016 to March 31, 2017) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
  2. Non-consolidated Financial Statements for the Company’s 7th Fiscal Year (from April 1, 2016 to March 31, 2017)

**Proposals to be resolved:**

**<Company's Proposals (Proposals 1 through 5)>**

**Proposal No. 1:** Appropriation of Surplus

**Proposal No. 2:** Partial amendment to the Articles of Incorporation

**Proposal No. 3:** Election of Eleven (11) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

**Proposal No. 4:** Election of Three (3) Directors Serving as Audit and Supervisory Committee Members

**Proposal No. 5:** Election of One (1) Substitute Director Serving as Audit and Supervisory Committee Members

**<Shareholder's Proposals (Proposals 6 and 7)>**

**Proposal No. 6:** Abolition of Stock Option for Directors

**Proposal No. 7:** Resignation of Director

Proposals 6 and 7 have been made by shareholder.

The Board of Directors of the Company opposes all of those proposals.

-End-