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(Securities Code: 8600)

June 6, 2018

To Shareholders with Voting Rights:

Seiji Toyama
Representative Director,
President and CEO
TOMONY Holdings, Inc.
7-1 Kamei-cho, Takamatsu-shi,
Kagawa, Japan

**NOTICE OF CONVOCATION OF
THE 8TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 8th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by Tuesday, June 26, 2018 at 5:00 p.m. Japan time in accordance with the "Guide to Exercising Voting Rights" .

1. Date and Time: Wednesday, June 27, 2018 at 10:00 a.m. Japan time

2. Place: "Seto no ma," 2F Annex, Takamatsu Kokusai Hotel,
2191-1 Kita-cho, Takamatsu-shi, Kagawa

3. Meeting Agenda:

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company's 8th Fiscal Year (from April 1, 2017 to March 31, 2018) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
 2. Non-consolidated Financial Statements for the Company's 8th Fiscal Year (from April 1, 2017 to March 31, 2018)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Election of Nine (9) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

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