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(Securities Code: 8600)
June 6, 2023

To Shareholders with Voting Rights:

Takeshi Nakamura
Representative Director, President and CEO
TOMONY Holdings, Inc.
7-1 Kamei-cho, Takamatsu-shi, Kagawa, Japan

**NOTICE OF CONVOCATION OF
THE 13TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

We are pleased to notify you that the 13th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the “Company”) will be held for the purposes as described below.

In convening the General Meeting of Shareholders, the Company has taken measures for electronics provision information contained in the Reference Documents for the General Meeting of Shareholders, etc. (matters to be provided electronically), and posted as the “Notice of Convocation of the 13th Annual General Meeting of Shareholders” on the Company’s website on the internet. Please access the Company’s website by using the Internet address shown below to review the information.

The Company’s website:

<https://www.tomon-y-hd.co.jp/stock/kabushiki-soukai.html> (in Japanese)

The matters to be provided electronically are posted not only on the Company’s website but also on the following websites.

The Tokyo Stock Exchange (TSE) website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

***Please access the TSE website (Listed Company Search) above, perform a search by entering “TOMONY Holdings, Inc.” in “Issue name (company name)” or the Company’s securities code “8600” in “Code,” select “Basic Information” then “Documents for public inspection/PR information,” and view “Notice of General Shareholders Meeting/Informational Materials for a General Shareholders Meeting” under the “Filed information available for public inspection.”**

Website for posted informational materials for the Shareholder’s Meeting:

<https://d.sokai.jp/8600/teiji/> (in Japanese)

If you are unable to attend the meeting, you can exercise your voting rights in writing, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by Monday, June 26, 2023 at 5:30 p.m. Japan time in accordance with the “Guide to Exercising Voting Rights”.

1. Date and Time: Tuesday, June 27, 2023 at 10:00 a.m. Japan time

2. Place: “Setonoma,” 2F Annex, Takamatsu Kokusai Hotel,
2191-1 Kita-cho, Takamatsu-shi, Kagawa

3. Meeting Agenda:

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company’s 13th Fiscal Year (from April 1, 2022 to March 31, 2023) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
 2. Non-consolidated Financial Statements for the Company’s 13th Fiscal Year (from April 1, 2022 to March 31, 2023)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Election of Eight (8) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

Proposal No. 3: Election of Four (4) Directors Serving as Audit and Supervisory Committee Members

-End-

Guide to Exercising Voting Rights

[By attending the meeting]

Please submit the enclosed Voting Rights Exercise Form to the reception desk.

*If you exercise your Voting Rights by an agent, you are limited to exercising one other shareholder with Voting Rights as an agent. In addition, please be aware that you will need to submit a document certifying your right of agency.

If you are unable to attend the meeting, please exercise your Voting Rights as follows.

[By exercising Voting Rights by postal mail]

Please indicate your approval or disapproval of the Agendas on the enclosed Voting Rights Exercise Form and return it.

Exercise due date:

To be received by Monday, June 26, 2023 at 5:30 p.m. Japan time

*By exercising Voting Rights by postal mail Voting Rights Exercise Form, if you do not indicate your approval or disapproval of a proposal, you shall be deemed to have voted in approval of that proposal.

[By exercising Voting Rights via the Internet, etc.]

Please make sure to confirm ‘‘Precautions when Exercising Voting Rights via the Internet, etc.’’ on page 4 of ‘‘Notice of Convocation of the 13th Annual General Meeting of Shareholders’’.

Exercise due date:

To be accepted by Monday, June 26, 2023 at 5:30 p.m. Japan time