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(Securities Code: 8600)
June 7, 2016

To Shareholders with Voting Rights:

Seiji Toyama
Representative Director,
President and CEO
TOMONY Holdings, Inc.
7-1 Kamei-cho, Takamatsu-shi,
Kagawa, Japan

**NOTICE OF CONVOCATION OF
THE 6TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage. Additionally, we would like to express our sincere condolences to the victims of the Kumamoto Earthquake in 2016.

You are cordially invited to attend the 6th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the “Company”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights by one of the following methods. Please review the Reference Documents for the General Meeting of Shareholders described hereinafter and exercise your voting rights by Monday, June 27, 2016 at 5:00 p.m. Japan time.

[Exercise of Voting Rights in Writing]

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it is received by the aforementioned deadline.

[Exercise of Voting Rights via the Internet, etc.]

If voting via the Internet, etc., please confirm the “Procedures to Exercise of Voting Rights via the Internet, etc.” on page 3, and exercise your voting rights by the aforementioned deadline.

1. Date and Time: Tuesday, June 28, 2016 at 10:00 a.m. Japan time

2. Place: “Seto no ma,” 2F Annex, Takamatsu Kokusai Hotel,
2191-1 Kita-cho, Takamatsu-shi, Kagawa

3. Meeting Agenda:

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company’s 6th Fiscal Year (from April 1, 2015 to March 31, 2016) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
 2. Non-consolidated Financial Statements for the Company’s 6th Fiscal Year (from April 1, 2015 to March 31, 2016)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Election of Eleven (11) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

4. Matters Concerning the Convocation

- (1) If you exercise your vote multiple times via the Internet, etc., the last vote exercised will be deemed valid.
- (2) If you vote both in writing and the Internet, etc., the vote placed via the Internet, etc. will be deemed valid.

End

- ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Please note that persons other than shareholders who are able to exercise voting rights, including proxies and their companions who are not shareholders, are not permitted to enter the venue, even if they bring the Voting Rights Exercise Form. In addition, please bring this notice of convocation with you on the day of the meeting in order to conserve resources.
- ◎ In accordance with laws and regulations as well as Article 16 of the Articles of Incorporation of the Company, the following items are posted on the Company's website and are therefore not included with this document.
 - 1) Notes to the Consolidated Financial Statements
 - 2) Notes to the Non-consolidated Financial StatementsFurthermore, the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by the Accounting Auditor and the Audit and Supervisory Committee during preparation of the Independent Auditor's Report and the Audit Report include items related to above 1) and 2) in addition to the contents included in the Attached Documents of this notice of convocation.
- ◎ Any updates to the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements and Consolidated Financial Statements will be posted on the Company's website (<http://www.tomon-yhd.co.jp/>).

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

The Company proposes the following regarding appropriation of surplus.
Matters concerning year-end dividends

While aiming to continuously improve corporate value, the Company positions the return of profits to shareholders as an important management issue, and in consideration of the further strengthening of the management structure and enriching of internal reserves required for active business expansion, holds a basic policy of implementing a stable dividend policy.

Concerning year-end dividends for the 6th fiscal year, to respond to the support of shareholders and in consideration of the business results for the fiscal year under review, the Company proposes the following.

- (1) Type of dividend property
Cash
- (2) Matters concerning the allotment of dividend property and the total amount
4 yen per share of common stock, for a total of 608,150,868 yen
Furthermore, as 4 yen was paid as an interim dividend, dividends to be paid for the full year amount to 8 yen per share.
- (3) Effective date of distribution of surplus
June 29, 2016

Proposal No. 2: Election of Eleven (11) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

The terms of office of all eight (8) Directors (excluding Directors serving as Audit and Supervisory Committee Members) will expire at the conclusion of this Annual General Meeting of Shareholders. Accordingly, in light of the business integration with The Taisho Bank, Ltd. on April 1, 2016, the addition of three persons is proposed with the intent of further strengthening and enriching the management structure, and the election of eleven (11) Directors (excluding Directors serving as Audit and Supervisory Committee Members) is proposed.

Additionally, this proposal was carefully reviewed in the Audit and Supervisory Committee, and each candidate has been judged to be qualified as Director (excluding Directors serving as Audit and Supervisory Committee Members) of the Company.

The candidates for Directors (excluding Directors serving as Audit and Supervisory Committee Members) are as follows:

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
1	Shinichi Kakiuchi (Oct. 29, 1944) [Reelection]	<p>Apr. 1967 Joined The Tokushima Bank, Ltd. Jun. 1991 Director and General Manager, Personnel Division, Assistant General Manager, General Planning Division, Executive Secretary, The Tokushima Bank, Ltd. Mar. 1993 Representative Director and Managing Executive Officer, General Manager, Personnel Division, The Tokushima Bank, Ltd. Jun. 1997 Representative Director and Senior Managing Executive Officer, General Manager, Personnel Division, The Tokushima Bank, Ltd. Jun. 1998 Representative Director and Senior Managing Executive Officer, The Tokushima Bank, Ltd. Apr. 1999 Representative Director and Senior Managing Executive Officer, Senior General Manager, General Planning Headquarters, The Tokushima Bank, Ltd. Jun. 2003 Representative Director and President, The Tokushima Bank, Ltd. Apr. 2010 Representative Director, President and CEO, the Company Jun. 2011 Representative Director and Chairman, The Tokushima Bank, Ltd. (current position) Jun. 2013 Representative Director and Chairman, the Company (current position) Apr. 2016 Director and Chairman (Representative Director), The Taisho Bank, Ltd. (current position)</p> <p>(Significant concurrent positions) Representative Director and Chairman, The Tokushima Bank, Ltd. Director and Chairman (Representative Director), The Taisho Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) Mr. Shinichi Kakiuchi has been responsible for the management of the Group as Representative Director and Chairman of the Company, and in light of his achievements in leading the overall Group with strong leadership and advanced insights regarding overall management, etc., the Company has judged that he remains qualified as Director.</p>	101,632 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
2	Seiji Toyama (Mar. 30, 1947) [Reelection]	<p>Apr. 1970 Joined The Kagawa Bank, Ltd.</p> <p>Jun. 1995 Director and General Manager, Matsuyama Branch, The Kagawa Bank, Ltd.</p> <p>Aug. 1998 Managing Director and Senior General Manager, Business Administration Headquarters, The Kagawa Bank, Ltd.</p> <p>Jun. 2002 Senior Managing Director (Representative Director), Senior General Manager, General Planning Headquarters, The Kagawa Bank, Ltd.</p> <p>Apr. 2003 Director and President (Representative Director), in charge of Compliance Management Division, The Kagawa Bank, Ltd.</p> <p>Jun. 2005 Director and President (Representative Director), in charge of Internal Audit Division, The Kagawa Bank, Ltd.</p> <p>Jul. 2006 Director and President (Representative Director), The Kagawa Bank, Ltd.</p> <p>Apr. 2010 Representative Director and Chairman, the Company</p> <p>Jun. 2012 Director and Chairman (Representative Director), The Kagawa Bank, Ltd. (current position)</p> <p>Jun. 2013 Representative Director, President and CEO, the Company (current position)</p> <p>(Significant concurrent positions) Director and Chairman (Representative Director), The Kagawa Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) Mr. Seiji Toyama has been responsible for the management of the Group as Representative Director, President and CEO of the Company, and in light of his achievements in leading the overall Group with strong leadership and advanced insights regarding overall management, etc., the Company has judged that he remains qualified as Director.</p>	38,600 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
3	Masaaki Yoshida (May 26, 1954) [New election]	<p>Apr. 1978 Joined The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Apr. 1996 General Manager, Yaenosato Branch, The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Apr. 1998 General Manager, Utajimabashi Branch, The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Apr. 2001 Deputy General Manager, Operation Planning Division (Osaka), The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Jan. 2004 General Manager, Osaka Ekimae Corporate Business Division, General Manager, Osaka Ekimae Branch, UFJ Bank Limited (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Apr. 2005 General Manager, Osaka Corporate Business Division I, UFJ Bank Limited (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Feb. 2006 General Manager, Osaka Credit Division, The Bank of Tokyo-Mitsubishi UFJ, Ltd.</p> <p>Jun. 2007 Executive Officer, in charge of Kyushu Area, The Bank of Tokyo-Mitsubishi UFJ, Ltd.</p> <p>Jun. 2010 Chairman and Director, The Mitsubishi UFJ Factors Limited</p> <p>Jun. 2012 Joined The Taisho Bank, Ltd. as Advisor</p> <p>Jun. 2012 Director and Chief Executive (Representative Director), in charge of Internal Audit Division, The Taisho Bank, Ltd.</p> <p>Apr. 2016 Director and President (Representative Director), in charge of Internal Audit Division, The Taisho Bank, Ltd. (current position)</p> <p>(Significant concurrent positions) Director and Chairman (Representative Director), The Taisho Bank, Ltd. (Reasons for nomination as a candidate) In light of Mr. Masaaki Yoshida's achievements in leading overall bank management and advanced insights, etc., as Director and President (Representative Director) of The Taisho Bank, Ltd., which became a subsidiary of the Company on April 1, 2016 and the Company has judged that he is suitable as Director as he can be expected to contribute to further development of the Group.</p>	6,524 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
4	Kuniaki Takahashi (Mar. 12, 1951) [Reelection]	<p>Apr. 1974 Joined The Kagawa Bank, Ltd.</p> <p>Jun. 2005 Director and General Manager, Market Finance Division, The Kagawa Bank, Ltd.</p> <p>Jul. 2005 Director and General Manager, General Planning Division, The Kagawa Bank, Ltd.</p> <p>Apr. 2007 Director and General Manager, General Planning Division, Executive Secretary, The Kagawa Bank, Ltd.</p> <p>Jun. 2007 Managing Director, in charge of General Planning Division and Market Finance Division, General Manager, General Planning Division, Executive Secretary, The Kagawa Bank, Ltd.</p> <p>Jun. 2008 Managing Director, in charge of Credit Division, Credit Management Division and Market Finance Division, The Kagawa Bank, Ltd.</p> <p>Apr. 2009 Managing Director and Deputy Senior General Manager, Management Headquarters (in charge of business integration), The Kagawa Bank, Ltd.</p> <p>Feb. 2010 Managing Director and Deputy Senior General Manager, Management Headquarters, in charge of preparation for establishing holding company, The Kagawa Bank, Ltd.</p> <p>Apr. 2010 Director, The Kagawa Bank, Ltd.</p> <p>Director and Managing Executive Officer, General Manager, Corporate Planning Division, the Company</p> <p>Jun. 2010 Director, The Tokushima Bank, Ltd. (current position)</p> <p>Jun. 2015 Senior Managing Director and General Manager, Corporate Planning Division, the Company</p> <p>Aug. 2015 Senior Managing Director, in charge of Corporate Planning Division (in charge of business integration), the Company</p> <p>Apr. 2016 Senior Managing Director, in charge of Corporate Planning Division and Risk and Compliance Division, the Company (current position)</p> <p>(Significant concurrent positions) Director, The Tokushima Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) Mr. Kuniaki Takahashi has been in charge of the corporate planning division as Senior Managing Director of the Company, and in light of his achievements in providing significant contribution to strengthening the corporate management conditions and wide experiences, etc., in the planning division and market division, etc., at subsidiary banks, the Company has judged that he remains qualified as Director.</p>	29,900 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
5	Yoshihumi Gamo (Dec. 18, 1957) [Reelection]	<p>Apr. 1980 Joined The Kagawa Bank, Ltd.</p> <p>Jun. 2008 Director and General Manager, Corporate Strategy Division, The Kagawa Bank, Ltd.</p> <p>Apr. 2009 Director and General Manager, Credit Division, The Kagawa Bank, Ltd.</p> <p>Aug. 2011 Director and General Manager, Internal Audit Division, The Kagawa Bank, Ltd.</p> <p>Jun. 2012 Director, The Kagawa Bank, Ltd. (current position) Director and General Manager, Internal Audit Division, the Company</p> <p>Jun. 2013 Director and Managing Executive Officer, General Manager, Internal Audit Division, the Company</p> <p>Jun. 2015 Managing Director and General Manager, Internal Audit Division, the Company (current position)</p> <p>(Significant concurrent positions) Director, The Kagawa Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) Mr. Yoshihumi Gamo has been in charge of the internal audit division as Managing Director of the Company, and in light of his achievements in providing significant contribution to strengthening the internal management conditions and wide experiences, etc., in the corporate strategy division, credit division, and internal audit division, etc., at subsidiary banks, the Company has judged that he remains qualified as Director.</p>	20,100 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
6	Masaya Kakuda (Dec. 2, 1957) [New election]	<p>Apr. 1978 Joined The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Apr. 1998 General Manager, Higashi Kobe Branch, The Sanwa Bank, Ltd. (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Oct. 2002 Chief Credit Officer, Credit Division III, UFJ Bank Limited (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Jun. 2005 General Manager, Himeji Branch, UFJ Bank Limited (currently The Bank of Tokyo-Mitsubishi UFJ, Ltd.)</p> <p>Jan. 2006 General Manager, Himeji Office, The Bank of Tokyo-Mitsubishi UFJ, Ltd.</p> <p>Jun. 2009 Joined The Taisho Bank, Ltd. as Assistant Manager, Head Office Business Division</p> <p>Jun. 2009 Executive Officer and General Manager, Head Office Business Division, The Taisho Bank, Ltd.</p> <p>Jun. 2010 Director and General Manager, Head Office Business Division, The Taisho Bank, Ltd.</p> <p>Jun. 2012 Director and General Manager, Credit Division I, The Taisho Bank, Ltd.</p> <p>Jun. 2013 Director, in charge of Credit Planning Division and Compliance Division, Sub-manager in charge of Internal Audit Division, The Taisho Bank, Ltd.</p> <p>Jun. 2014 Managing Director, in charge of Credit Planning Division and Compliance Division, Sub-manager in charge of Internal Audit Division, The Taisho Bank, Ltd.</p> <p>Apr. 2016 Director and Assistant Manager, Personnel Division, The Taisho Bank, Ltd. (current position) General Manager, Risk and Compliance Division, the Company (current position)</p> <p>(Significant concurrent positions) Director, The Taisho Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) As Managing Director of The Taisho Bank, Ltd., which became a subsidiary of the Company on April 1, 2016 and in light of Mr. Masaya Kakuda's experience in being in charge of the Credit Planning Division, Compliance Division, and Internal Audit Division and a wealth of resulting knowledge, etc., the Company has judged that he is suitable as Director as he can be expected to contribute to further development of the Group.</p>	4,660 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
7	Hitomi Fujii (Apr. 11, 1964) [New election]	<p>Apr. 1987 Joined The Dai-Ichi Kangyo Bank, Limited (currently Mizuho Bank, Ltd.)</p> <p>Aug. 1997 Joined The Tokushima Bank, Ltd.</p> <p>Feb. 2002 Assistant General Manager, Planning Division, The Tokushima Bank, Ltd.</p> <p>Jul. 2006 Deputy General Manager, Planning Division, The Tokushima Bank, Ltd.</p> <p>Feb. 2009 General Manager, Planning Division, The Tokushima Bank, Ltd.</p> <p>Apr. 2010 Deputy General Manager, Corporate Planning Division, the Company</p> <p>Jun. 2012 Director and Executive Officer, General Manager, Planning Division, The Tokushima Bank, Ltd.</p> <p>Aug. 2015 Director and Assistant Manager, Personnel Division, The Tokushima Bank, Ltd. (current position) General Manager, Corporate Planning Division, the Company (current position)</p> <p>(Significant concurrent positions) Director, The Tokushima Bank, Ltd. (Reasons for nomination as a candidate) In light of Mr. Hitomi Fujii's significant contributions to strengthening the corporate management conditions of the overall group as General Manager, Planning Division and wide experience, etc., in the corporate planning divisions of subsidiary banks, the Company has judged that he is suitable as Director as he can be expected to contribute to further development of the Group.</p>	5,800 shares
8	Toshio Yokote (Feb. 12, 1958) [New election]	<p>Apr. 1980 Joined The Tokushima Bank, Ltd.</p> <p>Aug. 1996 Assistant General Manager, Credit Division, The Tokushima Bank, Ltd.</p> <p>Jun. 1998 General Manager, Sumoto Branch, The Tokushima Bank, Ltd.</p> <p>Aug. 2001 General Manager, Sako Branch, The Tokushima Bank, Ltd.</p> <p>Jun. 2004 General Manager, Kochi Branch, The Tokushima Bank, Ltd.</p> <p>Jun. 2006 Executive Officer and General Manager, Branch Administration Division, General Manager, Counseling Office for All Customers, The Tokushima Bank, Ltd.</p> <p>Dec. 2006 Executive Officer and General Manager, Branch Administration Division, General Manager, Counseling Office for All Customers, General Manager, Operation Center, The Tokushima Bank, Ltd.</p> <p>Feb. 2010 Executive Officer and General Manager, Head Office Business Division, The Tokushima Bank, Ltd.</p> <p>Jun. 2011 Managing Executive Officer and General Manager, Head Office Business Division, The Tokushima Bank, Ltd.</p> <p>Jul. 2011 Managing Executive Officer and General Manager, Head Office Business Division, General Manager, Nikenya Branch, The Tokushima Bank, Ltd.</p> <p>Apr. 2013 Managing Executive Officer and General Manager, Internal Audit Division, The Tokushima Bank, Ltd. (current position) Deputy General Manager, Internal Audit Division, the Company (current position)</p> <p>(Reasons for nomination as a candidate) In light of Mr. Toshio Yokote's experience in serving as General Manager of sales branches and General Manager of the sales promotion division and internal audit division as Managing Executive Officer of The Tokushima Bank, Ltd., a subsidiary of the Company, and a resulting wealth of knowledge, etc., the Company has judged that he is suitable as Director as he can be expected to contribute to further development of the Group.</p>	2,000 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
9	<p>Hiromi Yoshioka (Nov. 3, 1952)</p> <p>[Reelection]</p>	<p>Apr. 1976 Joined The Tokushima Bank, Ltd. Jun. 2001 Director and General Manager, Business Planning Division, The Tokushima Bank, Ltd. Jun. 2003 Managing Director and Senior General Manager, General Planning Headquarters, General Manager, Planning Division, The Tokushima Bank, Ltd. Jun. 2006 Representative Director and Senior Managing Executive Officer, Senior General Manager, General Planning Headquarters, General Manager, Planning Division, The Tokushima Bank, Ltd. Feb. 2009 Representative Director and Senior Managing Executive Officer, Senior General Manager, General Planning Headquarters, The Tokushima Bank, Ltd. Feb. 2010 Representative Director and Senior Managing Executive Officer, The Tokushima Bank, Ltd. Apr. 2010 Director, the Company (current position) Jun. 2011 Representative Director and President, The Tokushima Bank, Ltd. (current position)</p> <p>(Significant concurrent positions) Representative Director and President, The Tokushima Bank, Ltd. (Reasons for nomination as a candidate) In light of Mr. Hiromi Yoshioka's achievements and advanced insights etc., in leading overall bank management as Representative Director and President of The Tokushima Bank, Ltd., a subsidiary of the Company, the Company has judged that he remains qualified as Director.</p>	42,100 shares
10	<p>Masaharu Shimomura (Sep. 1, 1949)</p> <p>[Reelection]</p>	<p>Apr. 1972 Joined The Kagawa Bank, Ltd. Jun. 2003 General Manager, General Planning Division, The Kagawa Bank, Ltd. Feb. 2005 Managing Director and General Manager, General Planning Division, The Kagawa Bank, Ltd. Jul. 2005 Managing Director, in charge of General Planning Division, General Affairs Division and Operations and System Division, The Kagawa Bank, Ltd. Jun. 2006 Senior Managing Director (Representative Director), in charge of General Planning Division, General Affairs Division and Operations and System Division, The Kagawa Bank, Ltd. Jun. 2007 Senior Managing Director (Representative Director), in charge of Credit Division, Credit Management Division, Business Support Division, Corporate Strategy Division and Operations and System Division, The Kagawa Bank, Ltd. Jun. 2008 Senior Managing Director (Representative Director), in charge of Corporate Strategy Division and Operations and System Division, The Kagawa Bank, Ltd. Apr. 2009 Senior Managing Director (Representative Director), Senior General Manager, Credit Headquarters, The Kagawa Bank, Ltd. Apr. 2010 Director, the Company (current position) Jun. 2012 Director and President (Representative Director), The Kagawa Bank, Ltd. (current position)</p> <p>(Significant concurrent positions) Director and President (Representative Director), The Kagawa Bank, Ltd. (Reasons for nomination as a candidate) In light of Mr. Masaharu Shimomura's achievements and advanced insights etc., in leading overall bank management as Director and President (Representative Director) of The Kagawa Bank, Ltd., a subsidiary of the Company, the Company has judged that he remains qualified as Director.</p>	49,300 shares

No.	Name (Date of birth)	Past experience, positions, responsibilities, (Significant concurrent positions)	Number of shares of the Company held
11	Shinichi Mori (May 9, 1957) [Reelection]	<p>Apr. 1980 Joined The Tokushima Bank, Ltd.</p> <p>Jun. 2004 Director and General Manager, Head Office Business Division, The Tokushima Bank, Ltd.</p> <p>Jun. 2006 Director and Managing Executive Officer, Senior General Manager, Business Headquarters, The Tokushima Bank, Ltd.</p> <p>Jun. 2007 Director and Managing Executive Officer, Senior General Manager, Business Headquarters, General Manager, Corporate Business Division, The Tokushima Bank, Ltd.</p> <p>Feb. 2009 Director and Managing Executive Officer, Senior General Manager, Business Headquarters, The Tokushima Bank, Ltd.</p> <p>Feb. 2010 Director and Managing Executive Officer, Senior General Manager, Management Headquarters, General Manager, Operations Division, The Tokushima Bank, Ltd.</p> <p>May 2010 Director and Managing Executive Officer, Senior General Manager, Management Headquarters, The Tokushima Bank, Ltd.</p> <p>Jun. 2011 Director and Managing Executive Officer, Senior General Manager, Risk Management Headquarters, The Tokushima Bank, Ltd.</p> <p>Jun. 2012 Director, The Tokushima Bank, Ltd. Director and Managing Executive Officer, General Manager, Risk and Compliance Division, the Company</p> <p>Jun. 2015 Managing Director and General Manager, Risk and Compliance Division, the Company</p> <p>Apr. 2016 Director, the Company (current position) Managing Director, in charge of Credit Planning Division and Compliance Division, Sub-manager in charge of Internal Audit Division, The Taisho Bank, Ltd. (current position)</p> <p>(Significant concurrent positions) Managing Director, The Taisho Bank, Ltd.</p> <p>(Reasons for nomination as a candidate) In light of Mr. Shinichi Mori's significant contributions to strengthening the risk management conditions and compliance conditions of the overall group as Managing Director of the Company in charge of the risk and compliance division and wide experience, etc., in the sales division, management division, and risk management division, etc., of subsidiary banks, the Company has judged that he remains qualified as Director.</p>	21,654 shares

(Notes)

1. There are no special interest relationships between the candidates and the Company.
2. With April 1, 2016 as the effective date, the Company and The Taisho Bank, Ltd. (hereinafter the "Taisho Bank") conducted a share exchange (hereinafter the "Share Exchange") in which the Company became the wholly-owning share exchange parent company and Taisho Bank became the wholly-owned share exchange subsidiary. In line with the Share Exchange, the Company allotted shares in the Company at a ratio of 0.466 shares of the Company for every 1 share of Taisho Bank toward shareholders of the Taisho Bank that were registered or recorded on the final shareholder registry of Taisho Bank as of the day before the effective date of the Share Exchange. "Number of shares of the Company held" is stated in accordance with the number of shares after the Share Exchange.

End