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(Securities Code: 8600)

June 8, 2021

**To Shareholders with Voting Rights:**

Takeshi Nakamura  
Representative Director,  
President and CEO  
TOMONY Holdings, Inc.  
7-1 Kamei-cho, Takamatsu-shi,  
Kagawa, Japan

**NOTICE OF CONVOCATION OF  
THE 11TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

We are pleased to notify you that the 11th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the “Company”) will be held for the purposes as described below.

**If you are unable to attend the meeting, you can exercise your voting rights in writing, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by Monday, June 28, 2021 at 5:30 p.m. Japan time in accordance with the “Guide to Exercising Voting Rights” .**

**1. Date and Time:** Tuesday, June 29, 2021 at 10:00 a.m. Japan time

**2. Place:** “Setonoma,” 2F Annex, Takamatsu Kokusai Hotel,  
2191-1 Kita-cho, Takamatsu-shi, Kagawa

**3. Meeting Agenda:**

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company’s 11th Fiscal Year (from April 1, 2020 to March 31, 2021) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
  2. Non-consolidated Financial Statements for the Company’s 11th Fiscal Year (from April 1, 2020 to March 31, 2021)

**Proposals to be resolved:**

**Proposal No. 1:** Appropriation of Surplus

**Proposal No. 2:** Election of Eight (8) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

**Proposal No. 3:** Election of Four (4) Directors Serving as Audit and Supervisory Committee Members

**Proposal No. 4:** Determination of Compensation, etc. of Stock Acquisition Rights as Stock Options to Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

-End-

## **Guide to Exercising Voting Rights**

### **[By attending the meeting]**

Please submit the enclosed Voting Rights Exercise Form to the reception desk.

\*If you exercise your Voting Rights by an agent, you are limited to exercising one other shareholder with Voting Rights as an agent. In addition, please be aware that you will need to submit a document certifying your right of agency.

**If you are unable to attend the meeting, please exercise your Voting Rights as follows.**

### **[By exercising Voting Rights by postal mail]**

Please indicate your approval or disapproval of the Agendas on the enclosed Voting Rights Exercise Form and return it.

Exercise due date:

To be received by Monday, June 28, 2021 at 5:30 p.m. Japan time

### **[By exercising Voting Rights via the Internet, etc]**

Please make sure to confirm “Precautions when Exercising Voting Rights via the Internet, etc” on page 3 of “Notice of Convocation of the 11th Annual General Meeting of Shareholders”.

Exercise due date:

To be accepted by Monday, June 28, 2021 at 5:30 p.m. Japan time