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(Securities Code: 8600)

(Date of Shipment) June 5, 2024

(Start date of measures for electronic provision) May 31, 2024

To Shareholders with Voting Rights:

Takeshi Nakamura
Representative Director, President and CEO
TOMONY Holdings, Inc.
7-1 Kamei-cho, Takamatsu-shi, Kagawa, Japan

**NOTICE OF CONVOCAION OF
THE 14TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

We would like to express our heartfelt condolences to all those affected by the 2024 Noto Peninsula Earthquake.

We are pleased to notify you that the 14th Annual General Meeting of Shareholders of TOMONY Holdings, Inc. (the “Company”) will be held for the purposes as described below.

In convening the General Meeting of Shareholders, the Company has taken measures for electronics provision information contained in the Reference Documents for the General Meeting of Shareholders, etc. (matters to be provided electronically), and posted as the “Notice of Convocation of the 14th Annual General Meeting of Shareholders” on the Company’s website on the internet. Please access the Company’s website by using the Internet address shown below to review the information.

The Company’s website:

<https://www.tomony-hd.co.jp/stock/kabushiki-soukai.html> (in Japanese)

In addition to the Company’s website, measures for electronic provision are also posted on the Tokyo Stock Exchange (TSE) website below.

The Tokyo Stock Exchange (TSE) website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

***Please access the TSE website (Listed Company Search) above, enter “TOMONY Holdings, Inc.” in the “Issue name (company name)” or the Company’s securities code “8600” in the “Code,” select “Basic Information” then “Documents for public inspection/PR information,” and view “Notice of General Shareholders Meeting/Informational Materials for a General Shareholders Meeting” under the “Filed information available for public inspection.”**

If you are unable to attend the meeting, you may exercise your voting rights in writing, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by Tuesday, June 25, 2024 at 5:30 p.m. Japan time in accordance with the “Guide to Exercising Voting Rights”.

1. Date and Time: Wednesday, June 26, 2024 at 10:00 a.m. Japan time

2. Place: “Setonoma,” 2F Annex, Takamatsu Kokusai Hotel,
2191-1 Kita-cho, Takamatsu-shi, Kagawa

3. Meeting Agenda:

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company’s 14th Fiscal Year (from April 1, 2023 to March 31, 2024) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee
 2. Non-consolidated Financial Statements for the Company’s 14th Fiscal Year (from April 1, 2023 to March 31, 2024)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Election of Eight (8) Directors (excluding Directors serving as Audit and Supervisory Committee Members)

-End-

Guide to Exercising Voting Rights

[By attending the meeting]

Please submit the enclosed Voting Rights Exercise Form to the reception desk.

*If you exercise your Voting Rights by an agent, you are limited to exercising one other shareholder with Voting Rights as an agent. In addition, please be aware that you will need to submit a document certifying your right of agency.

If you are unable to attend the meeting, please exercise your Voting Rights as follows.

[By exercising Voting Rights by postal mail]

Please indicate your approval or disapproval of the Agendas on the enclosed Voting Rights Exercise Form and return it.

Exercise due date:

To be received by Tuesday, June 25, 2024 at 5:30 p.m. Japan time

*By exercising Voting Rights by postal mail Voting Rights Exercise Form, if you do not indicate your approval or disapproval of a proposal, you shall be deemed to have voted in approval of that proposal.

[By exercising Voting Rights via the Internet, etc.]

Please make sure to confirm ‘‘Precautions when Exercising Voting Rights via the Internet, etc.’’ on page 4 of ‘‘Notice of Convocation of the 14th Annual General Meeting of Shareholders’’.

Exercise due date:

To be accepted by Tuesday, June 25, 2024 at 5:30 p.m. Japan time